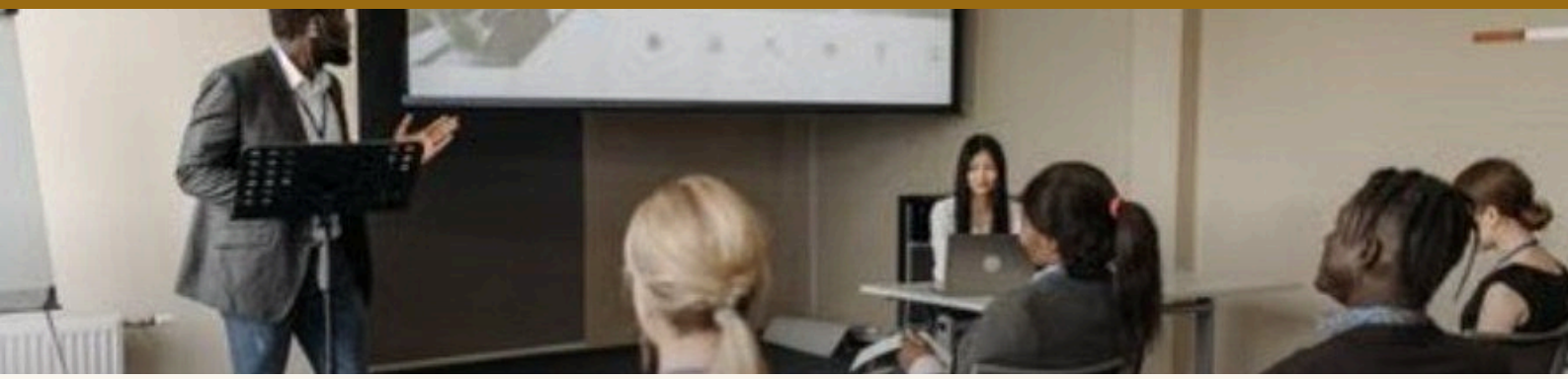


SEYA CAPITAL
INSIGHT · STRATEGY · GROWTH

BANKING & FINANCIAL REGULATION

LBO Modelling, Loan Structuring, Pricing & Leveraged Acquisition Financing

Mastering Leveraged Buyouts, Acquisition Financing and Debt Structuring

SECTOR	FORMATS	FEE FROM	2027 SESSIONS
Banking & Financial Regulation	5 days & 2 weeks	US$ 2,100	3

OVERVIEW

About this course

Leveraged Buyouts (LBOs) and acquisition financing represent some of the most sophisticated transactions in corporate finance, private equity, investment banking, and structured lending. These transactions require a deep understanding of financial modelling, debt structuring, valuation, transaction execution, pricing methodologies, risk assessment, and value creation strategies.

The Seya Capital LBO Modelling, Loan Structuring, Pricing & Leveraged Acquisition Finance Programme provides participants with advanced knowledge and practical skills in designing leveraged transactions, building LBO models, structuring acquisition financing packages, pricing debt facilities, evaluating investment returns, and managing transaction risks.

Through practical case studies and hands-on modelling exercises, participants will develop the expertise required to analyse, structure, and execute complex leveraged finance transactions.

2027 SCHEDULE

Dates, venues & fees

DATES	VENUE	FORMAT	FEE PER DELEGATE
25 – 29 Oct 2027	Dar es Salaam, Tanzania	5 days	**US$ 2,100**
1 – 12 Nov 2027	Dallas, Texas, USA	2 weeks	**US$ 6,660**
8 – 12 Nov 2027	Dallas, Texas, USA	5 days	**US$ 3,700**

Fees exclude travel and accommodation. This course is also available in-house, on dates and at a venue of your choice.

HIGHLIGHTS

What you will learn

- Leveraged Buyout (LBO) transaction structures
- Private equity investment strategies
- Advanced LBO financial modelling
- Debt structuring and acquisition financing techniques
- Loan pricing methodologies and credit assessment
- Capital structure optimisation
- Transaction risk analysis and covenant design
- Leveraged finance market trends and best practices

OBJECTIVES

By the end of the course

By the end of this programme, participants will be able to:

- Understand the fundamentals of leveraged buyouts and acquisition finance
- Build comprehensive LBO financial models
- Structure debt facilities for leveraged transactions
- Evaluate acquisition opportunities and financing alternatives
- Apply loan pricing methodologies and credit risk assessment techniques
- Analyse transaction returns using IRR, MOIC, and cash flow metrics
- Design financial covenants and risk mitigation frameworks
- Assess the viability and profitability of leveraged acquisition transactions

WHO SHOULD ATTEND

Designed for

Investment Bankers | Corporate Finance Professionals | Private Equity Professionals | Leveraged Finance Specialists | Credit and Lending Professionals | Financial Analysts | Portfolio Managers | Mergers & Acquisitions Professionals | Commercial and Corporate Bankers | Structured Finance Specialists

Treasury Professionals | Valuation Analysts | Finance Directors and CFOs

PROGRAMME

Course outline

Day 1: Leveraged Buyouts and Acquisition Finance Fundamentals

- Introduction to Leveraged Buyouts (LBOs)
- Private Equity Investment Strategies
- LBO Market Overview
- Acquisition Finance Fundamentals
- Leveraged Capital Structures
- Sources and Uses of Funds
- Key Value Drivers in LBO Transactions

Day 2: LBO Financial Modelling

- Principles of LBO Modelling
- Building an Integrated LBO Model
- Forecasting Revenue, EBITDA and Cash Flows
- Transaction Assumptions
- Debt Scheduling Techniques
- Equity Return Analysis
- Sensitivity and Scenario Analysis

Day 3: Debt Structuring and Loan Facilities

- Senior Debt Structures
- Mezzanine Finance
- Unitranche Financing
- Revolving Credit Facilities
- Debt Capacity Analysis
- Capital Structure Optimisation
- Financial Covenants and Loan Documentation

Day 4: Loan Pricing, Credit Analysis and Risk Management

- Loan Pricing Methodologies
- Risk-Adjusted Return Analysis
- Credit Risk Assessment
- Debt Service Capacity Evaluation
- Rating Considerations
- Stress Testing and Downside Analysis
- Structuring Risk Mitigation Mechanisms

Day 5: Transaction Execution and Advanced Leveraged Finance Strategies

- Acquisition Finance Process Management
- Due Diligence in Leveraged Transactions
- Negotiating Financing Terms
- Syndicated Loans and Capital Markets Solutions
- Refinancing and Exit Strategies
- Current Trends in Leveraged Finance
- Integrated LBO Case Study
- Course Review and Action Planning

METHODOLOGY

How you will learn

This highly practical programme combines:

- Expert-led presentations
- LBO modelling workshops
- Transaction structuring simulations
- Financial analysis exercises
- Debt pricing case studies
- Acquisition finance modelling
- Group discussions and practical assignments

- Real-world leveraged transaction reviews

Participants will gain hands-on experience building and analysing leveraged finance structures commonly used by private equity firms, investment banks, commercial banks, and corporate finance advisers.

IMPACT

The return on learning

For your organisation

- Strengthen leveraged finance and corporate lending capabilities
- Improve acquisition finance decision-making
- Enhance debt structuring expertise
- Improve transaction evaluation and pricing methodologies
- Strengthen risk assessment and credit underwriting practices
- Enhance private equity and corporate finance competencies
- Improve investment and financing outcomes

For you

- Develop advanced LBO modelling capabilities
- Improve debt structuring and pricing expertise
- Strengthen private equity and acquisition finance knowledge
- Enhance transaction analysis and valuation skills
- Improve financial modelling and forecasting competencies
- Build confidence in executing complex leveraged transactions
- Expand career opportunities within investment banking, private equity, and corporate finance

CERTIFICATION

Seya Capital certificate

Upon successful completion of the programme, participants will be awarded the prestigious:

Seya Capital Certificate in LBO Modelling, Loan Structuring, Pricing & Leveraged Acquisition Finance

Recognising professional competence in leveraged buyout analysis, acquisition finance, debt structuring, loan pricing, financial modelling, and transaction execution.

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Register or enquire

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