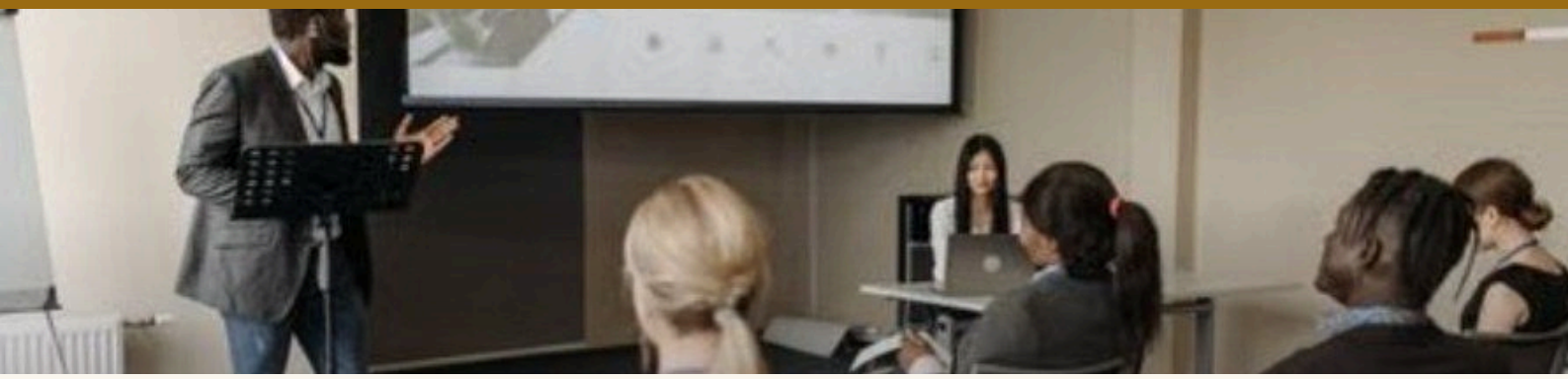


SEYA CAPITAL
INSIGHT.STRATEGY.GROWTH

PENSION FUNDS

Investment Analyst

Mastering Investment Analysis, Valuation & Portfolio Decision-Making

SECTOR	FORMATS	FEE FROM	2027 SESSIONS
Pension Funds	5 days & 2 weeks	US$ 2,100	3

OVERVIEW

About this course

In today's fast-evolving financial markets, organisations require skilled investment professionals who can evaluate opportunities, analyse financial performance, assess risks, and generate sustainable investment returns. Investment Analysts play a critical role in portfolio management, asset allocation, security valuation, market research, and investment decision-making.

The Seya Capital Investment Analyst Course is a comprehensive professional development programme designed to equip participants with the analytical, technical, and strategic skills required to excel in investment management, equity research, portfolio analysis, pension fund management, asset management, private equity, and financial advisory services.

Participants will develop practical skills in financial statement analysis, investment valuation, financial modelling, risk assessment, portfolio construction, and investment recommendation preparation.

2027 SCHEDULE

Dates, venues & fees

DATES	VENUE	FORMAT	FEE PER DELEGATE
15 – 19 Feb 2027	Nairobi, Kenya	5 days	**US$ 2,100**
22 Feb – 5 Mar 2027	Johannesburg, South Africa	2 weeks	**US$ 3,960**
1 – 5 Mar 2027	Johannesburg, South Africa	5 days	**US$ 2,200**

Fees exclude travel and accommodation. This course is also available in-house, on dates and at a venue of your choice.

HIGHLIGHTS

What you will learn

- Investment analysis frameworks and methodologies
- Financial statement analysis and interpretation
- Equity and fixed-income valuation techniques
- Financial modelling and forecasting methods
- Portfolio construction and asset allocation
- Investment risk management principles
- ESG and sustainable investment practices
- Investment reporting and recommendation techniques

OBJECTIVES

By the end of the course

By the end of this programme, participants will be able to:

- Understand financial markets, institutions, and investment products
- Analyse company financial statements and performance indicators
- Evaluate investment opportunities using proven valuation techniques
- Build financial models to support investment decisions
- Assess investment risks and portfolio performance
- Apply asset allocation and portfolio management strategies
- Produce professional investment research reports
- Make data-driven investment recommendations

WHO SHOULD ATTEND

Designed for

Investment Analysts · Financial Analysts · Portfolio Managers · Asset Managers · Pension Fund Professionals · Treasury Professionals · Equity Research Analysts · Wealth Management Advisors · Investment Bankers · Corporate Finance Professionals · Financial Consultants

Risk Management Professionals | Finance Executives and Managers

PROGRAMME

Course outline

Day 1: Investment Markets and Economic Analysis

- Introduction to Investment Analysis
- Global Financial Markets and Institutions
- Understanding Economic Indicators
- Market Cycles and Investment Behaviour
- Asset Classes and Investment Products
- Financial Market Regulations
- The Role of the Investment Analyst

Day 2: Financial Statement Analysis

- Understanding Corporate Financial Statements
- Balance Sheet Analysis
- Income Statement Evaluation
- Cash Flow Analysis
- Financial Ratio Analysis
- Profitability and Financial Health Assessment
- Quality of Earnings Analysis

Day 3: Investment Valuation and Financial Modelling

- Principles of Investment Valuation
- Time Value of Money Applications
- Discounted Cash Flow (DCF) Models
- Relative Valuation Techniques
- Financial Forecasting Models
- Sensitivity and Scenario Analysis
- Developing Investment Recommendations

Day 4: Securities Analysis and Portfolio Management

- Equity Investment Analysis
- Fixed Income Securities Analysis
- Alternative Investments Overview
- Asset Allocation Strategies
- Portfolio Construction Principles
- Investment Performance Measurement
- Benchmarking and Performance Attribution

Day 5: Risk Management and Strategic Investment Decisions

- Investment Risk Frameworks
- Market and Credit Risk Assessment
- Liquidity and Operational Risks
- Diversification Strategies
- Behavioural Finance in Investment Decisions
- ESG and Sustainable Investing
- Emerging Trends in Investment Management
- Investment Case Study and Action Planning

METHODOLOGY

How you will learn

This highly interactive programme combines:

- Expert-led presentations
- Case studies and real-world investment scenarios
- Financial modelling workshops
- Portfolio analysis exercises
- Investment valuation simulations

- Group discussions and practical assignments
- Performance analysis and reporting exercises

Participants will gain hands-on practical experience using investment analysis tools and frameworks commonly applied by leading investment professionals.

IMPACT

The return on learning

For your organisation

- Improved investment decision-making processes
- Enhanced portfolio management capabilities
- Stronger financial modelling expertise
- Better risk management and investment governance
- Increased analytical capacity within investment teams
- Improved investment reporting and performance measurement
- Development of high-performing investment professionals

For you

- Enhance their investment analysis capabilities
- Improve financial and valuation modelling skills
- Gain practical portfolio management expertise
- Strengthen market and economic analysis competencies
- Improve investment recommendation and reporting skills
- Increase their effectiveness as investment professionals
- Enhance career progression opportunities in finance and investment management

CERTIFICATION

Seya Capital certificate

Upon successful completion of the programme, participants will be awarded the prestigious:

Seya Capital Certificate in Investment Analysis

Recognising successful completion of professional training in investment analysis, financial modelling, valuation, portfolio management, and investment decision-making.

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Register or enquire

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